

6 January 2021

Notice to Holders of:

Issue of 156,000 EUR “100% Open End” Certificates related to Gold to be assimilated (*assimilés*) and form a single series with the existing 840,000 EUR “100% Open End” Certificates related to Gold issued in two tranches respectively on 18 November 2008 and on 3 January 2020

ISIN Code: NL0006454928

(the “Certificates”)

**issued by BNP Paribas Issuance B.V. (the “Issuer”)
and guaranteed by BNP Paribas (the “Guarantor”)**

The terms and conditions of the Certificates are contained in a prospectus (the “**Prospectus**”) prepared for the purposes of Regulation (EU) 2017/1129 (the “**Prospectus Regulation**”). The Prospectus contains information relating to the issue of the Certificates and has been prepared in accordance with Article 6 of the Prospectus Regulation.

Holders are informed that a manifest error has occurred in the listing place of the Certificates and that consequently, the Issuer, in accordance with Condition 10.5 of the Prospectus (*Modifications*) has modified the Prospectus to correct such manifest error. The modification is to cure, correct or supplement a manifest error.

The penultimate paragraph on the cover page of the Prospectus, as quoted below:

Application will be made for the Certificates to be admitted to trading on Euronext Access Paris. Euronext Access Paris is a multilateral trading facility for the purposes of the Markets in Financial Instruments Directive 2014/65/EU (“**MiFID II**”). Such admission to trading is expected to occur as of the Issue Date or as soon as practicable thereafter. The Existing Certificates are already admitted to trading on Euronext Access Paris.

is amended to read as follows:

Application will be made for the Certificates to be admitted to trading on Euronext Paris. Euronext Paris is a regulated market for the purposes of the Markets in Financial Instruments Directive 2014/65/EU (“**MiFID II**”). Such admission to trading is expected to occur as of the Issue Date or as soon as practicable thereafter. The Existing Certificates are already admitted to trading on Euronext Paris.

In the Summary, on pages 6 to 13 of the Prospectus, the following provisions:

- (i) In **Section C, Admission to Trading**, as quoted below:

Application will be made by the Issuer (or on its behalf) for the Certificates to be admitted to trading on the multilateral trading facility of Euronext Access Paris (“**Euronext Access Paris**”). The Existing Certificates are already admitted to trading on Euronext Access Paris.

is amended to read as follows:

Application will be made by the Issuer (or on its behalf) for the Certificates to be admitted to trading on the regulated market of the Euronext Paris (“**Euronext Paris**”). The Existing Certificates are already admitted to trading on Euronext Paris.

And,

- (ii) In **Section D, General terms, conditions and expected timetable of the offer**, as quoted below:

Application will be made for the Certificates to be admitted to trading on Euronext Access Paris.

is amended to read as follows:

Application will be made for the Certificates to be admitted to trading on Euronext Paris.

In the *Résumé du Prospectus*, on pages 14 to 21 of the Prospectus, the following provisions:

- (i) In **Section C, Admission à la négociation**, as quoted below:

Une demande sera présentée par l'Emetteur (ou pour son compte) en vue de faire admettre les Certificats à la négociation sur le système multilatéral de négociation d'Euronext Access Paris (« **Euronext Access Paris** »). Les Certificats Existants sont déjà admis à la négociation sur Euronext Access Paris.

is amended to read as follows:

Une demande sera présentée par l'Emetteur (ou pour son compte) en vue de faire admettre les Certificats à la négociation sur le marché réglementé d'Euronext Paris (« **Euronext Paris** »). Les Certificats Existants sont déjà admis à la négociation sur Euronext Paris.

And,

- (ii) In **Section D, Conditions générales et le calendrier prévisionnel de l'offre**, as quoted below:

Une demande sera présentée en vue de faire admettre les Certificats à la négociation sur Euronext Access Paris.

is amended to read as follows:

Une demande sera présentée en vue de faire admettre les Certificats à la négociation sur Euronext Paris.

Holderes are also informed that, in the Risk Factors section, the second paragraph under the heading **3.3.1. Possible Illiquidity of the Certificates in the Secondary Market**, starting on page 45 of the Prospectus under the heading **3.3. Risks related to the trading markets of the Certificates**, as quoted below:

The fact that the Existing Certificates are outstanding and are already admitted to trading on the multilateral trading facility of Euronext Access Paris should not be taken as an indication that an established trading market in such Certificates exists. There may be no or a limited secondary market for the Certificates. To the extent that the Certificates are or become illiquid, a Holder may be able to sell its Certificates and will have to wait until redemption of such Certificates to realise greater value than its then trading value.

is amended to read as follows:

The fact that the Existing Certificates are outstanding and are already admitted to trading on the regulated market of Euronext Paris should not be taken as an indication that an established trading market in such Certificates exists. There may be no or a limited secondary market for the Certificates. To the extent that the Certificates are or become illiquid, a Holder may be able to sell its Certificates and will have to wait until redemption of such Certificates to realise greater value than its then trading value.

In the Terms and Conditions of the Public Offer section, on page 73 of the Prospectus, the provision under the heading **2. Description of the application process**, as quoted below:

Investors will purchase the Certificates directly on Euronext Access Paris.

is amended to read as follows:

Investors will purchase the Certificates directly on Euronext Paris.

Finally, Holders are informed that, in the General Information Section, on pages 87 to 93 of the Prospectus, under the heading **2. Approval and Admission to Trading**:

- (i) The first paragraph, as quoted below:

For the purposes of the admission of the Certificates on Euronext Access Paris, the Prospectus has been approved by the AMF, as competent authority pursuant to the Prospectus Regulation under approval number no. 20-520 on 19 October 2020.

is amended to read as follows:

For the purposes of the admission of the Certificates on Euronext Paris, the Prospectus has been approved by the AMF, as competent authority pursuant to the Prospectus Regulation under approval number no. 20-520 on 19 October 2020.

And,

- (ii) The penultimate paragraph, as quoted below:

Application will be made for the Certificates to be admitted to trading on Euronext Access Paris on 23 October 2020. The Certificates will be assimilated (*assimilées*) as of the Issue Date and form a single series with the Existing Certificates. The Existing Certificates are already admitted to trading on Euronext Access Paris.

is amended to read as follows:

Application will be made for the Certificates to be admitted to trading on Euronext Paris on 23 October 2020. The Certificates will be assimilated (*assimilées*) as of the Issue Date and form a single series with the Existing Certificates. The Existing Certificates are already admitted to trading on Euronext Paris.

Unless otherwise defined in this notice, capitalised terms used herein shall have the meanings given to them in the Prospectus.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer



By: Lisa BERTHELOT. Duly authorised