



NOTICE

Notice to Holders of:

500,000 EUR “Open End” Certificates relating to Euronext ESG Large 80 NR Index

ISIN Code: FRBNPP01YE80
(the “**Certificates**”)

issued by BNP Paribas Issuance B.V. (the “**Issuer**”)
and guaranteed by BNP Paribas
pursuant to the Note, Warrant and Certificate Programme of
BNP Paribas Issuance B.V., BNP Paribas and BNP Paribas Fortis Funding
(the “**Programme**”)

This Notice is dated 17 December 2020 and should be read in conjunction with the Final Terms document dated 17 December 2020 amending and restating the Final Terms dated 26 November 2020 (the “**Final Terms**”) in respect of the Securities issued under the base prospectus Note, Warrant and Certificate dated 2 June 2020 (the “**Base Prospectus**”).

Any information not updated or amended herein should be regarded as unchanged.

Holders are informed that the Issuer, in accordance with Condition 9.5 of the Base Prospectus, *Modifications*, has modified the Terms and Conditions to correct a manifest error in the Final Terms.

In the Final Terms, the following provision of **PART B – OTHER INFORMATION, 1. Listing and Admission to trading – De-listing**, as quoted below:

Application will be made to list the Securities on Euronext Access Paris and to admit the Securities for trading on Euronext Access Paris, with effect from the Issue Date.

is amended to read as follows:

Application will be made to list the Securities on Euronext Paris and to admit the Securities for trading on Euronext Paris, with effect from the Issue Date.

Holders are also informed that, in the Summary annexed to the Final Terms, the following provisions:

In the **Section C, Admission to trading**, as quoted below:

Application will be made by the Issuer (or on its behalf) for the Securities to be admitted to trading on the Euronext Access Paris

is amended to read as follows:

Application will be made by the Issuer (or on its behalf) for the Securities to be admitted to trading on Euronext Paris.

And,

In **Section D, General terms, conditions and expected timetable of the offer**, as quoted below:

Application will be made by the Issuer (or on its behalf) for the Securities to be admitted to trading on Euronext Access Paris.

is amended to read as follows:

Application will be made by the Issuer (or on its behalf) for the Securities to be admitted to trading on Euronext Paris.

Finally, Holder are informed that in the French Summary (*Résumé du Prospectus*) annexed to the Final Terms, the following provisions:

In the **Section C, Admission à la négociation**, as quoted below:

Une demande a été présentée par l'Emetteur (ou pour son compte) en vue de faire admettre les Titres à la négociation sur Euronext Access Paris.

is amended to read as follows:

Une demande a été présentée par l'Emetteur (ou pour son compte) en vue de faire admettre les Titres à la négociation sur Euronext Paris.

And,

In **Section D, Conditions générales et calendrier prévisionnel de l'offre**, as quoted below :

Une demande a été présentée par l'Emetteur (ou pour son compte) en vue de faire admettre les Titres à la négociation sur Euronext Access Paris.

is amended to read as follows:

Une demande a été présentée par l'Emetteur (ou pour son compte) en vue de faire admettre les Titres à la négociation sur Euronext Paris.

Unless they have been otherwise defined in this notice, capitalised terms used herein shall have the meanings given to them in the Base Prospectus.

Signed on behalf of BNP Paribas Issuance B.V.

As Issuer:

A handwritten signature in black ink, appearing to be 'Lisa BERTHELOT', with a long horizontal line extending to the left.

By: .. Lisa BERTHELOT ... Duly authorised