



BNP PARIBAS

NOTICE TO HOLDERS

BNP Paribas Issuance B.V.
(incorporated in The Netherlands)
(as Issuer)

Legal entity identifier (LEI): 7245009UXRIGIRYOBR48

BNP Paribas
(incorporated in France)
(as Guarantor)

Legal entity identifier (LEI): R0MUWSFPU8MPRO8K5P83

(Note, Warrant and Certificate Programme)

EUR 28,500,000 American Style Call Warrants
linked to ETI Shares of the BNP PARIBAS EASY EURO STOXX 50 UCITS ETF Capitalizing Share

(the "Securities")
ISIN: NLBNPFR10R65

This Notice is dated October 27, 2021 and should be read in conjunction with the Final Terms for Warrants dated October 13, 2021 in respect of the Securities and the Base Prospectus dated 1 June 2021 (as supplemented from time to time). Any information contained in the Final Terms and the Base Prospectus not updated or amended herein should be regarded as unchanged.

The Issuer wishes to notify Holders that BNP Paribas Arbitrage S.N.C. in its capacity as Calculation Agent in respect of the Securities has determined the numerical values of certain defined terms in the Final Terms and/or the Base Prospectus.

- (1) For the purposes of §14 Entitlement of the Economic Terms and Conditions:

Parity is 0.3441

- (2) For the purposes of §42(d) Exercise Price of the Economic Terms and Conditions:

Exercise Price is EUR 12.08

The Issuer deems that the Calculation Agent's determinations have been made in accordance with the provisions of the Final Terms and/or the Base Prospectus.

The Issuer further notifies the Holders that, following an extensive review of the Securities' features and discussions held with Euronext, the Issuer has decided to transfer the Securities currently listed on Euronext Paris (MIC-code: XPAR) to Euronext Access Paris (MIC-code: XMLI) for enhanced operational reasons more suitable to the nature of the Securities.

Unless otherwise defined, terms mentioned herein shall be those defined in the Final Terms and/or the Base Prospectus.

Copies of this Notice may be obtained, free of charge, during normal office hours, from the Principal Security Agent, BNP Paribas Securities Services S.C.A., whose address is Grands Moulins de Pantin, 9 rue du débarcadère 93761 Pantin Cedex (France) and/or on the following website:

<https://www.produitsdebourse.bnpparibas.fr/produits/details/bnp-paribas-easy-euro-stoxx-50-ucits-etf-warrant-call/NLBNPFR10R65>

The Issuer accepts responsibility for the information contained in this Notice.

Signed on behalf of BNP Paribas Issuance B.V., as Issuer:

A handwritten signature in black ink, consisting of several overlapping loops and a long horizontal stroke extending to the right.

Duly authorised