



BNP PARIBAS

**ACTION REQUIRED: INFORMATION FOR HOLDERS OF
WT0581BAG/NL0011467238**

BNP Paribas SA
16 Boulevard des Italiens
75009
Paris
France

BNP Paribas Fortis SA/NV
Montagne du Parc 3
B-1000
Brussels
Belgium

[•] February 2026

Dear Holder

EUR 34,400,000 American Style Call Warrants linked to ETI Shares of the BNP PARIBAS EASY EURO STOXX 50 UCITS ETF Capitalizing Share, with ISIN: NL0011467238, issued by BNP Paribas Issuance B.V. (the “Issuer”) on 16 March 2016 under its Note, Warrant and Certificate Programme (the “Securities”).

We refer to the Final Terms relating to the Securities dated 16 March 2016 (the “**Final Terms**”), the Base Prospectus dated 9 June 2015 (as supplemented from time to time) (the “**Base Prospectus**”). Terms used but not defined herein shall have the meaning ascribed to them in the Final Terms and the Base Prospectus.

The Securities are warrants which provide holders (the “**Holders**”) with the option to receive a physical delivery of a number of ETI Shares equal to the Entitlement. To receive such shares, a Holder must exercise the option during the Exercise Period. Alternatively, a Holder may choose to sell the Securities prior to the end of the Exercise Period for a cash amount. The Securities are listed on Euronext Paris and can therefore be sold in real time through a Holder’s personal securities account. In practice, holders of instruments of this nature will therefore generally choose to sell them prior to the applicable expiry date.

The Holders are hereby reminded that the Exercise Period ends on 24 March 2026 (the “**Expiration Date**”). If the Securities are not exercised on or before the Expiration Date, the Securities will expire and no payments or deliveries will be made thereunder. Holders will also not be able to sell the Securities once the Expiration Date has passed. No extension of the Exercise Period will be possible, and neither will it be possible to negotiate a sale after such time.

If you wish to sell the Securities, you should place an instruction via your personal securities account or contact your securities account provider if you need further details before doing so. Should you wish to exercise the Securities on or before the Expiry Date, details on how to exercise the Securities are contained in the Terms and Conditions which are reproduced in the Base Prospectus and should also be available from your securities account provider.

Nothing in this letter constitutes investment advice or recommendation to take any particular action with respect to the Securities. Should you have any questions regarding how to manage the Securities you should seek advice from a financial adviser.

Neither the Issuer, BNP Paribas SA or BNP Paribas Fortis shall be liable for any loss, damage or expense incurred by any Holder because of a failure to exercise or sell the Securities on or before the Expiration Date.

Yours faithfully,

BNP Paribas Fortis & BNP Paribas SA