

Notice to Holders: Delisting

Date: 9 February 2023



BNP PARIBAS

Subject: Notice to Holders of the Securities mentioned below relating to Electricité de France SA (ISIN code: FR0010242511; Reuters Code: EDF.PA)

Issue Date/ Listing Date	Certificates	Base Prospectus	ISIN Code / Serie	Mnemonic Code	Maturity Date
6 October 2016	OET BEST CALL	5 July 2016	FRBNPP006B62	OB80B	Open End
15 March 2017	OET CALL	5 July 2016	FRBNPP00AIJ5	SR30B	Open End
15 May 2020	OET CALL	3 July 2019	FRBNPP01N251	13I6B	Open End

BNP Paribas Arbitrage S.N.C. (the "Calculation Agent"), in its capacity as Calculation Agent in connection with the securities, wishes to advise Holders of the occurrence of an Extraordinary Event ("Tender Offer" or "Takeover") in respect to a Share Company, Electricité de France SA ("Electricite De France" or "EDF").

Further to Corporate Action Notices from Euronext dated 8 February 2023, hereunder the result of its delisting on EDF shares:

- The offer of the France State for all shares of Electricite De France has been declared effective.
- Consequently, EDF shares will delisted from Euronext Paris on 9 February 2023 at the closing, and the certificates shall be de-listed with immediate effect and will be settled at the fair value settlement prices.
- A compensation of the securities (using the fair market value method) will be computed on a basis of EUR 12 net cash per share.

In accordance with its notice obligations under General Terms and Conditions (Notices), BNP Paribas Issuance B.V. (the "Issuer") hereby gives notice that it is exercising its right to redeem all of the outstanding Certificates, in respect of the above mentioned Certificates at the fair market value of the securities in accordance with the applicable Terms and Conditions.

For the purposes of this Notice:

- The Notice to Holders shall be published on 9 February 2023 on the following Issuer's website(s): www.produitsdebourse.bnpparibas.fr and/or www.bnpparibasmarkets.be; and shall be circulated to Euroclear France;
- Compensation of the Certificates will be computed on a basis of EUR 12 net cash per share;
- The Valuation Date shall be 9 February 2023;
- The Settlement Date shall be 16 February 2023 (i.e. 5 Business Days following the Valuation Date).

Capitalised terms not defined in this notice shall have the same meaning given to them in the conditions of the Securities or in the Base Prospectus, as applicable.

Signed on behalf of BNP Paribas Issuance B.V.
As Issuer

A handwritten signature in black ink, appearing to read "Dechaux".

By: Vincent Dechaux, duly authorised